



LAKE COUNTY FOREST PRESERVES
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Preservation, Restoration, Education and Recreation

DATE: February 6, 2017
MEMO TO: Craig Taylor, Chair
Operations Committee
FROM: James L. Anderson
Director of Natural Resources

Agenda Item# 8.3

RECOMMENDATION: Recommend approval of a Resolution awarding Contracts for the Tree and Shrub Purchase 2017 - Multiple Preserves to Majestic Oaks Nursery, Spring Grove, Illinois, in the Contract Price of \$37,352.88; and Possibility Place Nursery, Monee, Illinois, in the Contract Price of \$26,501.00.

STRATEGIC DIRECTION SUPPORTED: Conservation

FINANCIAL DATA: District-wide Reforestation was approved as part of the adopted FY 2016/2017 Capital Improvement Plan in the amount of \$100,000.00. The vendors with bids under \$25,000.00 that do not require Committee and Board approval total \$2,667.00, and combined with these proposed contracts total \$66,520.88, which will be charged to the Tree Replacement Fund (29614100-803200-60008) in the amount of \$64,550.00 and the Development Levy Fund (20104100-803200-60008) in the amount of \$1,970.88. This portion of the program was estimated at \$65,000.00.

BACKGROUND: The District implements the Reforestation Program in order to restore natural forest, woodland and savanna communities to historically altered or degraded lands, reduce habitat fragmentation, restore woodland connectivity, enhance wildlife habitat, and improve the aesthetic quality of the preserves. In the fall of 2017 at Marl Flat, Gander Mountain, Rollins Savanna, and Lakewood Forest Preserves 3,723 native trees and shrubs will be installed on approximately 155 acres.

The project was advertised on December 1, 2016 and three bids were received. A summary of the bids received is listed below:

	<u>TOTAL BID</u>
Majestic Oaks Nursery, Spring Grove, Illinois	\$ 37,352.88
Possibility Place Nursery, Monee, Illinois	\$ 26,501.00
<u>SUCCESSFUL BIDDERS UNDER \$25,000.00</u>	
St. Aubin Nursery, Kirkland, Illinois	\$ 2,667.00

Materials were bid on a unit price per species. Staff has awarded a contract to St. Aubin Nursery, whose total bid is less than \$25,000.00. Staff recommends that Majestic Oaks Nursery and Possibility Place Nursery each be awarded a contract as the lowest responsible bidder for the species for which it was the low bidder. Each submitted total low bids greater than \$25,000.00, thus requiring Committee recommendation and Board approval of the contracts for those bids. Work is anticipated to begin in September, 2017 and be completed by October, 2017.

REVIEW BY OTHERS: Executive Director, Chief Operations Officer, Director of Finance, Corporate Counsel

**LAKE COUNTY FOREST PRESERVE DISTRICT
LAKE COUNTY, ILLINOIS**

**A RESOLUTION AWARDING CONTRACTS FOR THE
TREE AND SHRUB PURCHASE 2017 - MULTIPLE PRESERVES**

WHEREAS, the Lake County Forest Preserve District (the "District") has advertised in The News Sun for sealed bids to purchase native trees and shrubs for 2017 Reforestation Projects at multiple preserves (the "Products"); and

WHEREAS, all sealed bids were received and opened by the District at its General Offices, 1899 West Winchester Road, Libertyville, Illinois on December 16, 2016 at 10:00 a.m.; and

WHEREAS, the District's staff, the Purchasing Manager, the Director of Natural Resources, and the Operations Committee have reviewed the bids identified on Exhibit A and recommend that the Board of Commissioners find (i) Majestic Oaks Nursery to be the lowest responsible bidder with respect to the highlighted bids on Exhibit A printed in red text in the column highlighted in blue (the "Majestic Oaks Bids") and (ii) Possibility Place Nursery to be the lowest responsible bidder with respect to the bids on Exhibit A printed in red text in the column highlighted in orange (the "Possibility Place Nursery Bids") and award contracts for the Products to Majestic Oaks Nursery and Possibility Place Nursery consistent therewith; and

WHEREAS, the Board of Commissioners hereby finds that Majestic Oaks Nursery and Possibility Place Nursery are the lowest responsible bidders for the Products, as set forth in the previous clause;

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of the Lake County Forest Preserve District, Lake County, Illinois, **THAT**:

Section 1: Recitals. The recitals set forth above are incorporated as part of this Resolution by this reference.

Section 2: Award of Contract. The Majestic Oaks Bids in the total amount of \$37,352.88 (the "Majestic Oaks Contract Price") are hereby accepted and a contract for the Products in the amount of the Majestic Oaks Contract Price is hereby awarded to Majestic Oaks Nursery (the "Majestic Oaks Contract"). The Possibility Place Bids in the total amount of \$26,501.00 (the "Possibility Place Contract Price") are hereby accepted and a contract for the Products in the amount of the Possibility Place Contract Price is hereby awarded to Possibility Place Nursery (the "Possibility Place Contract") (collectively, the Majestic Oaks Contract and the Possibility Place Contract are the "Contracts").

Section 3: Execution of Contracts. The Executive Director of the District is hereby authorized and directed to execute the Contracts in the amounts of the Majestic Oaks Contract Price and the Possibility Place Contract Price.

Section 4: Payments. The District Treasurer shall make payments under the Contracts only pursuant to and in accordance with the Contracts' terms.

Section 5: Effective Date. This Resolution shall be in full force and effect from and after its passage and approval in the manner provided by law.

PASSED this 14th day of FEBRUARY, 2017

AYES: 20

NAYS: 0

APPROVED this 14th day of FEBRUARY, 2017

ATTEST:

Julie Gragnani
Julie Gragnani, Secretary
Lake County Forest Preserve District

Ann B. Maine
Ann B. Maine, President
Lake County Forest Preserve District

Exhibit No. 5199

Exhibit A: Bid Results

Project Name: Tree and Shrub Purchase 2017 - Multiple Preserves

Project #: 60008-17019-856

Item #	Species	Quantity Desired	Form Desired	Majestic Oaks Nursery				Possibility Place Nursery				St. Aubin Nursery				Note
				Quantity Available	Form Available	Unit Price	Extension	Quantity Available	Form Available	Unit Price	Extension	Quantity Available	Form Available	Unit Price	Extension	
ROLLINS SAVANNA																
1	Quercus alba	5	5-Gallon			\$12.95	\$64.75			\$18.00	\$90.00			\$28.00	\$140.00	
2	Quercus alba	20	1-inch							\$75.00	\$1,500.00					
3	Quercus ellipsoidalis	6	1-inch							\$65.00	\$390.00			\$58.00	\$348.00	
4	Quercus macrocarpa	8	5-Gallon			\$12.95	\$103.60			\$15.00	\$120.00			\$17.00	\$136.00	
5	Quercus macrocarpa	34	1-inch			\$52.95	\$1,800.30			\$60.00	\$2,040.00			\$58.00	\$1,972.00	
6	Quercus velutina	6	1-inch			\$59.95	\$359.70			\$80.00	\$480.00					
7	Ceanothus americanus	33	5-Gallon			\$11.50	\$379.50			\$13.00	\$429.00			\$29.00	\$957.00	
8	Celastrus scandens	147	5-Gallon			\$11.50	\$1,690.50			\$17.00	\$2,499.00			\$18.00	\$2,646.00	
9	Corylus americana	190	5-Gallon			\$10.95	\$2,080.50			\$10.75	\$2,042.50			\$22.00	\$4,180.00	
10	Lonicera prolifera	71	5-Gallon			\$12.50	\$887.50			\$11.00	\$781.00					
11	Prunus americana	33	5-Gallon			\$11.95	\$394.35			\$11.00	\$363.00			\$19.00	\$627.00	
12	Prunus virginiana	245	5-Gallon			\$11.95	\$2,927.75			\$13.00	\$3,185.00			\$21.00	\$5,145.00	
13	Rhus glabra	33	5-Gallon			\$11.95	\$394.35			\$12.00	\$396.00			\$16.00	\$528.00	
14	Ribes missouriense	245	5-Gallon	125		\$11.95	\$1,493.75			\$10.75	\$2,633.75					
15	Rosa blanda	33	5-Gallon			\$11.95	\$394.35			\$12.00	\$396.00					
16	Rosa carolina	33	5-Gallon			\$11.95	\$394.35			\$12.00	\$396.00			\$21.00	\$693.00	
17	Salix humilis	33	5-Gallon			\$11.50	\$379.50			\$13.00	\$429.00			\$17.00	\$561.00	
18	Sambucus canadensis	147	5-Gallon			\$11.95	\$1,756.65			\$10.75	\$1,580.25			\$17.00	\$2,499.00	
19	Viburnum lentago	147	5-Gallon			\$11.95	\$1,756.65			\$13.00	\$1,911.00			\$21.00	\$3,087.00	
20	Viburnum prunifolium	147	5-Gallon			\$11.95	\$1,756.65			\$20.00	\$2,940.00			\$23.00	\$3,381.00	
MARL FLAT																
21	Carya ovata	5	5-Gallon							\$26.00	\$130.00			\$34.00	\$170.00	
22	Quercus alba	9	5-Gallon			\$12.95	\$116.55			\$18.00	\$162.00			\$28.00	\$252.00	
23	Quercus alba	32	1-inch							\$75.00	\$2,400.00					
24	Quercus ellipsoidalis	4	5-Gallon			\$12.95	\$51.80			\$22.00	\$88.00			\$18.00	\$72.00	
25	Quercus ellipsoidalis	12	1-inch							\$65.00	\$780.00			\$58.00	\$696.00	
26	Quercus macrocarpa	11	5-Gallon			\$12.95	\$142.45			\$15.00	\$165.00			\$17.00	\$187.00	
27	Quercus macrocarpa	58	1-inch			\$52.95	\$3,071.10			\$60.00	\$3,480.00			\$58.00	\$3,364.00	
28	Quercus velutina	3	5-Gallon			\$12.95	\$38.85			\$22.00	\$66.00			\$21.00	\$63.00	
29	Quercus velutina	10	1-inch			\$59.95	\$599.50			\$80.00	\$800.00					
30	Corylus americana	216	5-Gallon			\$10.95	\$2,365.20			\$10.75	\$2,322.00			\$22.00	\$4,752.00	
31	Crataegus mollis	37	5-Gallon			\$12.75	\$471.75			\$15.00	\$555.00			\$16.00	\$592.00	
32	Lonicera prolifera	9	5-Gallon			\$12.50	\$112.50			\$11.00	\$99.00					
33	Malus ioensis	20	5-Gallon							\$15.00	\$300.00					
34	Prunus americana	39	5-Gallon			\$11.95	\$466.05			\$11.00	\$429.00			\$19.00	\$741.00	
35	Rhus glabra	23	5-Gallon			\$11.95	\$274.85			\$12.00	\$276.00			\$16.00	\$368.00	
36	Ribes missouriense	18	5-Gallon							\$10.75	\$193.50			\$18.00	\$324.00	
37	Rosa blanda	6	5-Gallon			\$11.95	\$71.70			\$12.00	\$72.00			\$21.00	\$126.00	
38	Rosa carolina	63	5-Gallon			\$11.95	\$752.85			\$12.00	\$756.00			\$21.00	\$1,323.00	
39	Rosa setigera	71	5-Gallon			\$11.95	\$848.45			\$12.00	\$852.00					
40	Salix discolor	2	5-Gallon			\$11.95	\$23.90							\$17.00	\$34.00	
41	Salix humilis	78	5-Gallon			\$11.50	\$897.00			\$13.00	\$1,014.00			\$17.00	\$1,326.00	
42	Sambucus canadensis	6	5-Gallon			\$11.95	\$71.70			\$10.75	\$64.50			\$17.00	\$102.00	
43	Viburnum lentago	44	5-Gallon			\$11.95	\$525.80			\$13.00	\$572.00			\$21.00	\$924.00	
GANDER MOUNTAIN																
44	Carya cordiformis	6	5-Gallon							\$26.00	\$156.00			\$34.00	\$204.00	
45	Carya ovata	17	5-Gallon							\$26.00	\$442.00			\$17.00	\$289.00	
46	Juglans nigra	3	5-Gallon			\$12.95	\$38.85			\$22.00	\$66.00			\$22.00	\$66.00	
47	Quercus alba	33	5-Gallon			\$12.95	\$427.35			\$18.00	\$594.00			\$28.00	\$924.00	
48	Quercus alba	140	1-inch	100		\$54.95	\$5,493.00	40		\$75.00	\$3,000.00					Split between 2 Vendors, 100 Majestic, 40 Possibility
49	Quercus ellipsoidalis	2	5-Gallon			\$12.95	\$25.90			\$22.00	\$44.00			\$18.00	\$36.00	
50	Quercus ellipsoidalis	4	1-inch							\$65.00	\$260.00			\$58.00	\$232.00	
51	Quercus macrocarpa	12	5-Gallon			\$12.95	\$155.40			\$15.00	\$180.00			\$17.00	\$204.00	

Item #	Species	Quantity Desired	Form Desired	Majestic Oaks Nursery				Possibility Place Nursery				St. Aubin Nursery				Note			
				Quantity Available	Form Available	Unit Price	Extension	Quantity Available	Form Available	Unit Price	Extension	Quantity Available	Form Available	Unit Price	Extension				
52	Quercus macrocarpa	16	1-inch			\$52.95	\$847.20			\$60.00	\$960.00			\$58.00	\$928.00				
53	Quercus rubra	3	5-Gallon			\$12.95	\$38.85			\$22.00	\$66.00			\$19.00	\$57.00				
54	Quercus rubra	5	1-inch			\$61.95	\$309.75			\$75.00	\$375.00			\$58.00	\$290.00				
55	Quercus velutina	3	5-Gallon			\$12.95	\$38.85			\$22.00	\$66.00			\$21.00	\$63.00				
56	Quercus velutina	15	1-inch			\$59.95	\$899.25			\$80.00	\$1,200.00								
57	Amelanchier arborea	6	5-Gallon			\$12.95	\$77.70			\$22.00	\$132.00			\$22.00	\$132.00				
58	Amelanchier interior	6	5-Gallon																
59	Calcestrus scandens	54	5-Gallon			\$11.50	\$621.00			\$17.00	\$918.00			\$15.00	\$810.00				
60	Corylus americana	72	5-Gallon			\$10.95	\$788.40			\$10.75	\$774.00			\$22.00	\$1,584.00				
61	Crataegus coccinea	24	5-Gallon			\$12.95	\$311.52			\$25.00	\$600.00								
62	Crataegus mollis	24	5-Gallon			\$12.75	\$306.00			\$15.00	\$360.00			\$16.00	\$384.00				
63	Lonicera proflera	33	5-Gallon			\$12.50	\$412.50			\$11.00	\$363.00								
64	Malus ioensis	15	5-Gallon							\$15.00	\$225.00								
65	Prunus americana	24	5-Gallon			\$11.95	\$286.80			\$11.00	\$264.00			\$19.00	\$456.00				
66	Prunus virginiana	48	5-Gallon			\$11.95	\$573.60			\$13.00	\$624.00			\$21.00	\$1,008.00				
67	Rhus glabra	6	5-Gallon			\$11.95	\$71.70			\$12.00	\$72.00			\$16.00	\$96.00				
68	Ribes missouriense	75	5-Gallon			\$11.95	\$896.25			\$10.75	\$806.25			\$18.00	\$1,350.00				
69	Sambucus canadensis	15	5-Gallon			\$11.95	\$179.25			\$10.75	\$161.25			\$17.00	\$255.00				
70	Viburnum lentago	27	5-Gallon			\$11.95	\$322.65			\$13.00	\$351.00			\$21.00	\$567.00				
71	Viburnum prunifolium	66	5-Gallon			\$11.95	\$788.70			\$20.00	\$1,320.00			\$23.00	\$1,518.00				
LAKEWOOD - HAY																			
72	Carya ovata	9	5-Gallon							\$26.00	\$234.00			\$34.00	\$306.00				
73	Populus tremuloides	2	5-Gallon			\$13.50	\$27.00			\$22.00	\$44.00			\$17.00	\$34.00				
74	Prunus serotina	2	1-inch							\$60.00	\$120.00			\$58.00	\$116.00				
75	Quercus alba	9	5-Gallon			\$12.95	\$116.55			\$18.00	\$162.00			\$28.00	\$252.00				
76	Quercus alba	43	1-inch							\$75.00	\$3,225.00								
77	Quercus ellipsoidalis	4	5-Gallon			\$12.95	\$51.80			\$22.00	\$88.00			\$18.00	\$72.00				
78	Quercus ellipsoidalis	12	1-inch							\$65.00	\$780.00			\$58.00	\$696.00				
79	Quercus macrocarpa	17	5-Gallon			\$12.95	\$220.15			\$15.00	\$255.00			\$17.00	\$289.00				
80	Quercus macrocarpa	48	1-inch			\$52.95	\$2,541.60			\$60.00	\$2,880.00			\$58.00	\$2,784.00				
81	Quercus velutina	3	5-Gallon			\$12.95	\$38.85			\$22.00	\$66.00			\$21.00	\$63.00				
82	Quercus velutina	10	1-inch			\$59.95	\$599.50			\$80.00	\$800.00								
83	Amelanchier laevis	27	5-Gallon			\$12.95	\$349.65							\$29.00	\$783.00				
84	Cornus stolonifera	3	5-Gallon			\$11.95	\$35.85			\$20.00	\$60.00			\$17.00	\$51.00				
85	Corylus americana	132	5-Gallon			\$10.95	\$1,445.40			\$10.75	\$1,419.00			\$22.00	\$2,904.00				
86	Crataegus coccinea	12	5-Gallon			\$12.95	\$155.76			\$25.00	\$300.00								
87	Crataegus mollis	15	5-Gallon			\$12.75	\$191.25			\$15.00	\$225.00			\$16.00	\$240.00				
88	Lonicera proflera	9	5-Gallon			\$12.50	\$112.50			\$11.00	\$99.00								
89	Malus ioensis	15	5-Gallon							\$15.00	\$225.00								
90	Physocarpus opulifolius	6	5-Gallon			\$11.95	\$71.70			\$22.00	\$132.00			\$17.00	\$102.00				
91	Prunus americana	27	5-Gallon			\$11.95	\$322.65			\$11.00	\$297.00			\$19.00	\$513.00				
92	Prunus virginiana	6	5-Gallon			\$11.95	\$71.70			\$13.00	\$78.00			\$21.00	\$126.00				
93	Rhus glabra	12	5-Gallon			\$11.95	\$143.40			\$12.00	\$144.00			\$16.00	\$192.00				
94	Ribes missouriense	21	5-Gallon							\$10.75	\$225.75			\$18.00	\$378.00				
95	Rosa blanda	6	5-Gallon			\$11.95	\$71.70			\$12.00	\$72.00			\$21.00	\$126.00				
96	Rosa carolina	15	5-Gallon			\$11.95	\$179.25			\$12.00	\$180.00			\$21.00	\$315.00				
97	Rosa setigera	51	5-Gallon			\$11.95	\$609.45			\$12.00	\$612.00			\$21.00	\$1,071.00				
98	Salix discolor	2	5-Gallon			\$11.95	\$23.90							\$17.00	\$34.00				
99	Sambucus canadensis	3	5-Gallon			\$11.95	\$35.85			\$10.75	\$32.25			\$17.00	\$51.00				
100	Viburnum lentago	33	5-Gallon			\$11.95	\$394.35			\$13.00	\$429.00			\$21.00	\$693.00				
101	Viburnum prunifolium	9	5-Gallon			\$11.95	\$107.55			\$20.00	\$180.00			\$23.00	\$207.00				
102	Viburnum rafinesquianum	12	5-Gallon							\$13.00	\$156.00								
103	Xanthoxylum americanum	2	5-Gallon			\$11.95	\$23.90			\$20.00	\$40.00								
TOTAL; LOW BID BY VENDOR:								\$37,352.88				\$26,501.00				\$2,667.00			

LOW BIDS IN RED

UNAVAILABLE

* 'Form' and 'Quantity Available' only noted if different than desired

TOTAL; ALL VENDORS: \$66,520.88